

**CREDIT APPLICATION STAFF REPORT**

Issue Date: 9/27/96

Renewal Date: 5/22/98

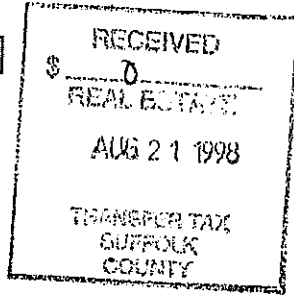
Item	Tax Map Number:
Applicant Name	200-294-4-25 Darienne Oaks
Location/Access	North side of NY State Route 25, west of William Floyd Parkway Ridge, Town of Brookhaven. Parcel is accessible from an improved service road off of Route 25. Parcel is not on the core roadfront exemption list.
Hagstrom Map #	Map 19, K-23
Aerial #	Not available at this time.
Acreage	2.74 acres as per application.
Topography/Geologic Features	Relatively flat at approximately 90' above mean sea level.
Soils ( <i>SC Soil Survey</i> )	RhB (Riverhead and Haven soils 0-8% slopes)
Wetlands, Depth to Seasonal High Water Table, Surface Water, etc.	None.
Vegetative Cover Type	Pitch pine - oak forest
Rare and Endangered Species	No.
Cultural Resources	Not available at this time
Land Use	Vacant.
Zoning	A2 Residence. Minimum lot area 80,000 square feet.
School District	Longwood
Public Water	No
Public Sewer	No
Fire/Police District	Ridge
Comments	

03095

RECORDED

11912PG504

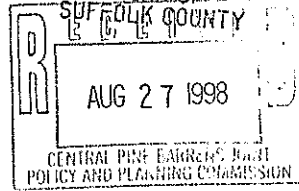
1 2



3

98 AUG 21 PM 3:38

EDWARD P. ROMAINE CLERK OF SUFFOLK COUNTY



Number of pages 12

TORRENS

Serial # Certificate # 122,068 Prior Clf. #

03095

Deed / Mortgage Instrument

Deed / Mortgage Tax Stamp

Recording / Filing Stamps

FEES

Page / Filing Fee Handling TP-584 Notation EA-5217 (County) Sub Total 217 (State) R.P.T.S.A. 15.00 Comm. of Ed. 5.00 Affidavit Certified Copy Reg. Copy Other Sub Total GRAND TOTAL EXEMPT



Mortgage Amt. 1. Basic Tax 2. Additional Tax Sub Total Spec./Assit. or Spec./Add. TOT. MTG. TAX Dual Town Dual County Held for Apportionment Transfer Tax Mansion Tax The property covered by this mortgage is or will be improved by a one or two family dwelling only. YES or NO If NO, see appropriate tax clause on page # of this instrument.

Real Property Tax Service Agency Verification

Table with columns: Dist. (0200), Section (294.00), Block (04.00), Lot (0215.00), Date (8/18/98), Initials

Title Company Information

FIDELITY NATIONAL TITLE Company Name 97-11973 Title Number

Central Pine Barrens Joint Planning and Policy Commission P.O. Box 687 5525 Sunrise Highway, 2nd Floor Great River, New York 11739-0587

RECORD & RETURN TO (ADDRESS)

8 FEE PAID BY: Cash Check Charge Payer same as R & R (or if different) NAME: FIDELITY NATIONAL TITLE ADDRESS: 24 COMMERCE DR. RIVERHEAD, NY 11901

Suffolk County Recording & Endorsement Page

This page forms part of the attached CONSERVATION EASEMENT made by: (SPECIFY TYPE OF INSTRUMENT)

Darionne Levy Oaks, Jacqueline and Mark D. Levy TO Central Pine Barrens Joint Planning and Policy Commission

The premises herein is situated in SUFFOLK COUNTY, NEW YORK. In the Township of Brookhaven In the VILLAGE or HAMLET of Ridge

BOXES 5 THRU 9 MUST BE TYPED OR PRINTED IN BLACK INK ONLY PRIOR TO RECORDING OR FILING.

# Conservation Easement

THIS INDENTURE, made this 13<sup>th</sup> day of July, 1998

*Witnesseth:*

WHEREAS, Darienne Levy Oaks, residing at 103 Morrill Drive, Burlington, Vermont, 05401, Jacqueline Levy, residing at 5315 Jackson Street, Hollywood Hills, Florida 33021, and Mark D. Levy, residing at 1020 Riverberry Drive, Reno, Nevada 89509 as tenants in common, hereinafter called the Grantors, are the owners in fee simple of certain real property, hereinafter called the "Property," which has ecological, scientific, groundwater recharge, scenic, educational, recreational and aesthetic value (the "Natural Values") in its present state as a natural area which property is described as follows:

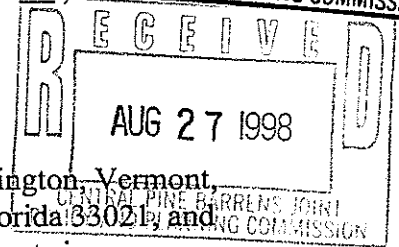
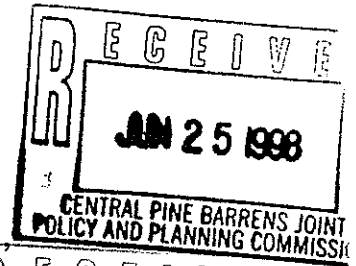
*See Schedule A annexed hereto*

SCTM: WHEREAS, the Central Pine Barrens Joint Planning and Policy Commission (the  
0200 "Commission"), with offices at P.O. 587, 3525 Sunrise Highway, 2nd Floor, Great River New  
294 York 11739-0587, was created pursuant to the Long Island Pine Barrens Protection Act of 1993  
4 (the "Act") codified in New York Environmental Conservation Law Article 57 ("Article 57"), is  
25 hereinafter described as the "Grantee;" and

WHEREAS, the Central Pine Barrens is a 100,000 acre area within the central and eastern portions of New York's Suffolk County which includes parts of the towns of Brookhaven, Riverhead and Southampton, and which is divided into two areas, the Core Preservation Area (the "Core") and the Compatible Growth Area (the "CGA"), as delineated in Article 57; and

WHEREAS, the Commission adopted the Central Pine Barrens Comprehensive Land Use Plan (the "Plan") which is designed to protect, preserve and enhance the functional integrity of the Pine Barrens ecosystem and its significant natural resources, including plant and animal populations and communities, to protect the quality of surface water and groundwater, discourage piecemeal and scattered development, promote recreational and environmental educational uses that are consistent with the Plan, to accommodate development in a manner consistent with the long term integrity of the Pine Barrens ecosystem, and to ensure that the pattern of development is compact, orderly and efficient; and

WHEREAS, the Plan's goals for the Core include protecting and preserving the ecologic and hydrologic functions of the Central Pine Barrens by preserving the Central Pine Barrens area in its natural state, promoting compatible agricultural, horticultural and open space and certain recreational uses within the framework of maintaining a Pine Barrens environment and minimizing the impact of such activities thereon, prohibiting or redirecting new construction or development, accommodating specific Pine Barrens management practices, and protecting and preserving the quality of surface and groundwaters; and



WHEREAS, this grant of Conservation Easement is made pursuant to Environmental Conservation Law ("ECL"), Title 3, Article 49 or its similar successor statute, and this Conservation Easement is intended to comply with said statute; and

WHEREAS, Grantors and Grantee recognize the ecological, scientific, groundwater recharge, scenic, educational, recreational and aesthetic value of the Property and have the common purpose of conserving the Natural Values of the Property by the conveyance to the Grantee of a Conservation Easement on, over and across the Property which shall conserve the Natural Values of the Property and advance the goals of the Commission pursuant to the Act and the Plan;

NOW, THEREFORE, Grantors, for and in consideration of the facts above and hereinafter recited including, but not limited to, entitlement to receipt of the Pine Barrens Credits pursuant to Grantors' Letter of Interpretation issued on the 25th day of May, 1998, in the amount of 1.10 Pine Barrens Credits and of the mutual covenants, terms, conditions and restrictions herein contained, does hereby give, grant, bargain, sell and convey unto the Grantee, its successors and assigns forever a Conservation Easement in perpetuity over the Property consisting of the following:

1. The right of visual access to and view of the Property in its natural, scenic and open condition.
2. The Grantors' forbearance from taking any of those actions constituting development pursuant to ECL Section 57-0107(13), and the Grantors' forbearance from operations or uses pursuant to ECL Section 57-0107(13)(i-xiv) unless such operations or uses are otherwise expressly reserved herein.
3.
  - a. The right of the Grantee, its respective agents, employees or other representatives, to enforce this Conservation Easement in an action at law or in equity or both.
  - b. The right of the State of New York, the County of Suffolk, the Township in which the Property is situated or their respective agents, employees or other representatives, exercising a third party enforcement right, to enforce this Conservation Easement in an action at law or in equity or both.

Enforcement pursuant to (a) and (b) hereinabove shall not be defeated because of any subsequent adverse possession, laches, estoppel or waiver. Grantee or any party with a third party enforcement right or their respective agents, employees or other representatives shall be permitted access, if necessary, to cross other lands retained by the Grantors, and to enter upon the Property at all reasonable times but solely for the purpose of inspection in order to enforce and assure compliance with

the terms and conditions herein contained. Grantee, its agents, employees or other representatives, agree to give Grantors reasonable advance notice of its intention to enter and inspect the Property, and further such entrance and inspection shall be in a reasonable manner and at reasonable times. Furthermore, Grantors shall provide any third party with enforcement rights, or its agents, representatives or employees, access to cross other lands retained by Grantors, and permission to enter upon the Property, upon receipt of advance notice of such third party's intention to enter and inspect. Such entrance and inspection shall be in a reasonable manner and at reasonable times.

## *Covenants*

In furtherance of the foregoing affirmative rights, the Grantors make the following covenants, on behalf of themselves, their successors, heirs and assigns, lessees, personal representatives and other successors in interest, which covenants shall run with and bind the Property in perpetuity:

1. There shall be no construction activity, alteration of vegetation or change in topography, no development as defined by ECL Section 57-0107(13) and no operations or uses not constituting development pursuant to ECL Section 57-0107(13)(i-xiv), unless otherwise expressly reserved herein.
2. There shall be no storing, dumping, discharging or placing of any substance in or on the Property in contravention of any applicable federal, state or local law or ordinance.

## *Reserved Rights*

NEVERTHELESS, and notwithstanding any of the foregoing provisions to the contrary and as expressly limited herein, the Grantors reserve for themselves, their heirs, successors and assigns the following reserved rights in addition to all those rights previously retained, reserved and defined herein, which may be exercised without written notice to the Grantee.

1. The right of exclusive possession of the Property.
2. The right to use the Property for passive recreational activities such as, but not limited to, hunting, fishing, camping, hiking and activities associated therewith so long as such activities conform to local zoning regulations and do not constitute development as defined in ECL Section 57-0107(13).
3. The right to use the Property for any existing, expanded, or new activity involving

agriculture or horticulture if such use does not involve the material alteration of native vegetation; the right to use the Property for the erection of agricultural buildings, including but not limited to barns, greenhouses and farm stands, required for the production of plants or animals as reflected under ECL Section 57-0107(14), if such activity does not involve material alteration of native vegetation.

4. The right to use the Property for operations or uses described in ECL Section 57-0107(13) (i, ii and vi), or environmental restoration projects commenced by the Grantors or their heirs, successors or assigns upon approval of any applicable Federal, State or local agency, or any activity authorized under the federal natural gas act (15 U.S.C. Sections 717- 717w), as same may be amended from time to time.
5. The right to sell, give or otherwise convey the Property or, consistent with the Covenants herein, any portion or portions of the Property, subject to the terms of this Conservation Easement. The Grantors, upon the sale, gift or other conveyance of his fee interest in the Property, shall have no further obligations or liabilities under this Conservation Easement. Grantors shall promptly notify Grantee of any conveyance of any interest in the Property, including the full names and mailing addresses of all Grantees, and the individual principals thereof, under any such conveyance. The instrument of any such conveyance shall specifically set forth that the interest thereby conveyed is subject to this Conservation Easement, without modification or amendment of the terms of this Conservation Easement, and shall incorporate this Conservation Easement by reference, specifically setting forth the date, office, liber and page of the recording thereof. The failure of any such instrument to comply with the provisions hereof shall not affect Grantee's rights hereunder.

## *Rights of the Public*

Nothing contained in this Conservation Easement shall give or grant to the public a right to enter upon or to use the Property or any portion thereof where no such right existed in the public immediately prior to the execution of this Conservation Easement except as may be granted by the Grantors herein or their successors.

## *Miscellaneous*

1. The parties hereto understand and agree that all the terms and provisions of ECL, Title 3, Article 49, as the same may be hereafter amended, entitled Conservation Easements, shall apply to this Conservation Easement.
2. This Conservation Easement contains the entire understanding between its parties concerning its subject matter. Any prior agreement between the parties concerning its subject matter shall be merged into this Conservation Easement and superseded by it.
3. Any provision of this Conservation Easement restricting Grantors' activities, which is determined to be invalid or unenforceable by a court, shall not be rendered a nullity. Instead, that provision shall be reduced or limited to whatever extent that the court determines will make it enforceable and effective. Any other provision of this Conservation Easement which is determined to be invalid or unenforceable by a court shall be severed from the other provisions, which shall remain enforceable and effective.
4. Regardless of any contrary rule of construction, no provision or alleged ambiguity of this Conservation Easement shall be construed in favor of one of the parties because it was drafted by the other party's attorney. If any provision of this Conservation Easement is ambiguous or shall be subject to two or more interpretations, one of which would render that provision invalid, then that provision shall be given such interpretation as would render it valid and consistent with the purposes of this Conservation Easement as intended by Grantors. Any rule of strict construction designed to limit the breadth of the restrictions on use of the Property shall not apply in the construction or interpretation of this Conservation Easement, and, this Conservation Easement shall be interpreted broadly to effect the purposes of this Conservation Easement as intended by Grantors. The parties intend that this Conservation Easement, which is by nature and character primarily negative in that the Grantors have restricted and limited the Grantors' right to use the Property, except as otherwise recited herein, be construed at all times and by all parties to effectuate its purposes.
5. This Conservation Easement can be terminated only in accordance with the law of the State of New York applicable to the termination of easements and covenants running with the land. This Conservation Easement may be modified only upon the written consent of both the Grantors and Grantee, or their successors, heirs, representatives or assigns. Grantors and Grantee recognize that circumstances could arise which would justify the modification of certain of the restrictions contained herein. To this end, Grantee and the Grantors shall mutually have the right, in their sole discretion, to agree to amendments to this Conservation Easement which are not inconsistent with the basic purpose of this Conservation Easement, provided, however, that the Grantee shall have no right or power to agree to any amendments hereto that would result in this Conservation Easement failing

to qualify as a valid conservation easement under ECL, Title 3, Article 49 as the same may be hereafter amended.

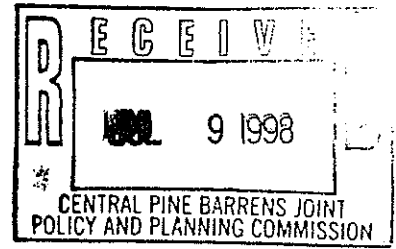
6. The Grantors agree that the terms, conditions, restrictions and purposes of this Conservation Easement shall continue as a servitude running in perpetuity with the Property and will be incorporated by reference in any subsequent deed or other legal instrument by which the Grantors divests themselves of either the fee simple title to or its possessory interest in the Property or any portion thereof specifically setting forth the date, and the liber and page of the Suffolk County Clerk's records of the recording hereof.
7. Any notices required in this Conservation Easement shall be written. Notices shall be given either by manual delivery or by mailing in a mail receptacle maintained by the United States Postal Service. Mailed notices must be contained in an accurately addressed, sealed envelope, marked for delivery by first class registered or certified mail, with sufficient prepaid postage affixed and with return receipt requested. Mailed notice to the Grantors shall be addressed to Grantors' address as recited herein or to any such other address as the Grantors may designate by notice in accordance with this section. Mailed notice to the Grantee shall be addressed to Grantee's address as recited herein or to any such other address as the Grantee may designate by notice in accordance with this section.
8. It is understood and agreed by the Parties hereto that the Grantors, their successors, heirs and assigns, shall not be liable for any changes to the Property caused by any natural disaster or Act of God.
9. The Grantors and Grantors' lessees, representatives, successors, heirs and assigns, shall not apply to the Commission for a hardship or other permit under the Plan or under ECL Article 57 pertaining the "Schedule A" premises.
10. The Grantors do further covenant and represent that the Grantors are seized of the Property in fee simple and has good right to grant and convey the aforesaid Conservation Easement, that the Property is free and clear of any and all encumbrances, other than those of record, and that the Grantee shall have the use of, and enjoy all of the benefits derived from and arising out of, the aforesaid Conservation Easement.
11. The parties hereto recognize and agree that the benefits of this Conservation Easement are in gross and assignable, and the Grantee hereby covenants and agrees that any transferee or assignee will be an organization or public body qualified to hold a Conservation Easement pursuant to ECL, Title 3, Article 49, as the same may be hereafter amended, and the regulations promulgated thereunder.
12. All references to statutory provisions of Article 57 shall be as such provisions were in effect on the date of execution of this Conservation Easement.



13. Annexed hereto as Exhibit A and made a part hereof is the waiver of any interest in the real property encumbered by this conservation easement executed by Kathryn W. Levy on behalf of George M. Levy, III, now deceased and individually and as guardian of the other heirs at law and next of kin of said George M. Levy, III.

EXHIBIT A

January 12, 1998  
Michael R. Strauss  
220 E. Main St.  
Port Jefferson, New York  
11777



Dear Michael R. Strauss:

I, Kathryn W. Levy, am the mother and natural guardian of my three children, Mark T. Levy, Elizabeth A. Levy, and Kimberly S. Levy, aged 17, 16, and 11 respectively. My husband, George M. Levy waived any interest in the property known as 0200-294-4-25, and I am waiving my interest, and the interest of my children, in my capacity as mother and natural guardian, of the above said property.

Sincerely,

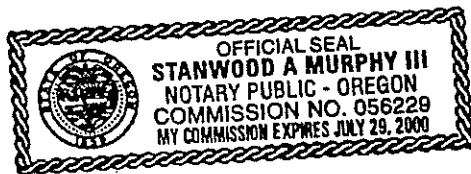
*Kathryn W. Levy*  
Kathryn W. Levy

1-12-98

STATE OF OREGON  
COUNTY OF JACKSON

SIGNED JANUARY 12, 1998 by Kathryn W. Levy

*Stanwood A. Murphy III*





Central Pine Barrens Joint Planning and Policy Commission

GRANTEE

BY: George Proios, Acting Chairman  
N/ GEORGE PROIOS, ACTING CHAIRMAN

STATE OF NY )  
 ) SS:  
COUNTY OF SUFFOLK )

On this 13 day of July, 1998, before me personally came George Proios, to me known, who, being by me duly sworn, did depose and say that he is the Acting Chairman of the Central Pine Barrens Joint Planning and Policy Commission, the Commission described in and which executed the foregoing instrument; and he acknowledged to me that he signed his name thereto by order of the Commissioners of the Commission which has no seal.

Laurel A. Leigh  
Notary Public

LAUREL A. LEIGH  
NOTARY PUBLIC, State of New York  
No. 4679745, Suffolk County  
Commission Expires Dec. 31, 1998

Schedule A

All that certain plot, piece or parcel of land situate, lying and being in the Hamlet of Ridge, Town of Brookhaven, County of Suffolk, State of New York, bounded and described as follows:

BEGINNING at a point on the northerly side or line of Middle Country Road, said point being distant 1081.17 feet easterly from the corner formed by the intersection of the easterly line or side of Hay Road and the northerly line or side of Middle Country Road, and running thence northerly on a course northerly 16 degrees 55 minutes 30 seconds West a distance of 744.14 feet to the land heretofore conveyed to Andrew L. Aiello and running thence in an easterly direction along the land heretofore conveyed to the said Andrew L. Aiello a distance of 200 feet; thence southerly on a course South 16 degrees 55 minutes 30 seconds East a distance of 704.95 feet to the northerly side or line of Middle Country Road; thence westerly by and along the northerly line or side of Middle Country Road a distance of 203.80 feet to the point and place of the beginning. EXCEPT that from the land so described by this conservation easement must be taken that parcel of land appropriated by the State of New York as indicated on Maps No. 233, Parcels Nos. 323 and 324, and Map No. 283, Parcels Nos. 387 and 388, on Torrens Certificate No. 37500 on July 31, 1957. Said parcel being and intended to be the same as described in an executor's deed dated January 12, 1984, between Kenneth Koopersmith as Administrator C.T.A. under the Last Will and Testament of George M. Levy, Jr. as grantor and Darienne Levy Oaks, Jacqueline Levy, Mark D. Levy and George M. Levy III as tenants in common and recorded as Torrens Certificate No. 122068 and Document No. 300934 in the Offices of the Suffolk County Clerk's office.

SCTM: 200-294-4-25

BEING LAST REGISTERED UNDER SAN CERT. NO. 122,068.

STATE OF NEW YORK

ss.:

County of Suffolk

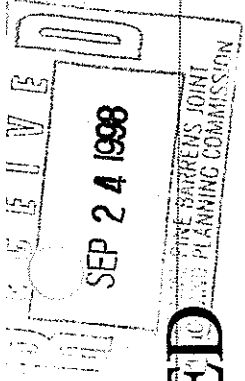
I, EDWARD P. ROMAINE, Clerk of the County of Suffolk and Clerk of the Supreme Court of the State of New York in and for said County (said Court being a Court of Record) DO HEREBY CERTIFY that I have compared the annexed copy of

Deed Liber 11912 Pg. 504 Recorded Aug 21, 1998

and that it is a just and true copy of such original Conservation Easement and of the whole thereof.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed the seal of said County and Court this 21<sup>st</sup> day of Aug 1998

Edward P. Romaine  
Clerk.



**CONVEYED**

Pine Barrens Credit Clearinghouse

Number: 0200-00134  
Date Issued: August 27, 1998

## *Pine Barrens Credit Certificate*

Issued Pursuant to the Long Island Pine Barrens Protection Act  
and the *Central Pine Barrens Comprehensive Land Use Plan*

This certifies that **Darienne Levy Oaks, Jacqueline Levy and Mark D. Levy** hereby owns:

### *1.10 Pine Barrens Credits*

*This certificate entitles the owner to a land use density or intensity increase as provided in the Central Pine Barrens Comprehensive Land Use Plan and pursuant to local ordinances.*

Vice-Chairman, Pine Barrens Credit Clearinghouse

SALE, CONVEYANCE OR TRANSFER  
OF  
PINE BARRENS CREDITS

Within ten (10) business days the person selling, conveying, transferring or pledging a Pine Barrens Credit, or any interest therein, shall deliver to the Pine Barrens Credit Clearinghouse this Certificate representing the Credits sold, conveyed, transferred, or pledged.

Upon Clearinghouse receipt, a Certificate will be issued in the name of the person(s) who have secured an interest in the Credits. A new Certificate will be issued to the grantor if he has retained any interest in the Credits represented by this Certificate.

Grantor (Seller)  
Name: Bartien Levy/Oaks  
Mark D. Levy  
Address: 103 Merrill Drive  
City/State/ Zip Code: Berlin, NJ 08401  
Signature: [Signature]  
Signature: [Signature]  
Signature: [Signature]

Grantee (Buyer)  
Name: Cargo Brothers  
Address: 60 North Country rd.  
City/State/ Zip Code: Port Jefferson, NY 11777  
Signature: [Signature]

Number of Credits Sold, Conveyed or Transferred: 110  
Date of Transaction: 01/22/98  
Interest Secured: \_\_\_\_\_  
Consideration: \$11,000.00 cash  
Attach written evidence of the transaction (e.g. Contract of Sale, Bill of Sale) Contract of Sale dated 10/15/96

PINE BARRENS CREDITS  
PLEGGED AS SECURITY

When Pine Barrens Credits are pledged as security for loans, the lending institution shall return this certificate to the Pine Barrens Credit Clearinghouse properly completed, within ten (10) business days.

Upon Clearinghouse receipt, a revised Pine Barrens Certificate reflecting the encumbrance will be re-issued

Owner (Borrower)  
Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City/State Zip Code: \_\_\_\_\_  
Signature: \_\_\_\_\_

Lending Institution  
Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City/State Zip Code: \_\_\_\_\_  
Signature: \_\_\_\_\_  
Title: \_\_\_\_\_

Amount of loan: \_\_\_\_\_  
Term of Loan: \_\_\_\_\_  
Number of Pine Barrens Credits pledged as collateral: \_\_\_\_\_

Attach written evidence of the transaction (Note: When Pine Barrens Credits are released as security, the Clearinghouse will again reissue a Pine Barrens Certificate upon notification by the owner and the lender.)

REDEMPTION  
OF  
PINE BARRENS CREDITS

When Pine Barrens Credits are redeemed in association with a development project approved by a municipal approving agency, the person redeeming the Pine Barrens Credit shall return this Certificate to the Pine Barrens Credit Clearinghouse within ten (10) business days of their redemption.

Owner (Person Redeeming)  
Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City/State Zip Code: \_\_\_\_\_  
Signature: \_\_\_\_\_

Town in which Pine Barrens Credits are redeemed:  
Town: \_\_\_\_\_

School District in which Redeemed: \_\_\_\_\_  
Suffolk County Tax Map of parcel where Pine Barrens Credits redeemed: \_\_\_\_\_

Number of Pine Barrens Credits Redeemed: \_\_\_\_\_

Municipal development approval was issued: \_\_\_\_\_ date \_\_\_\_\_  
Municipal Official issuing development approval: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Signature: \_\_\_\_\_